You are the Recipient of a Federal PIDP Grant, Congratulations! Now What?

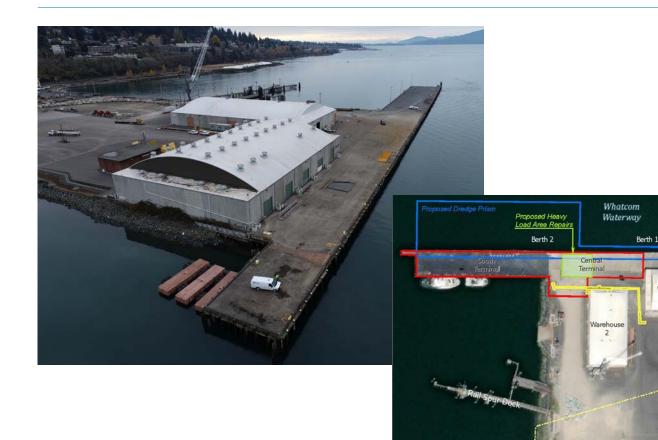
By Margaret Schwertner, Senior Environmental Scientist, Moffatt & Nichol September 21, 2023

Project Discussion Courtesy of Port of Bellingham





Marine Infrastructure Maintenance and Rehabilitation Project Bellingham Shipping Terminal, Port of Bellingham



- Project Overview
 - Rehabilitate section of wharf
 - Maintenance dredging
 - Upland repairs/utility upgrades
 - Other minor terminal repairs

Larry Scholten, Project Manager Senior Project Engineer Port of Bellingham larrys@portofbellingham.com

Topics to Cover, with Hot Tips

- 1. Moffatt & Nichol
- 2. PIDP and MARAD
- 3. Prior to Release of Funds
 - Grant Agreement
 - MARAD NEPA
- 4. Post Release of Funds
 - Bidding
 - Federal Procurement
 - Reporting
- 5. Questions and Discussion

Moffatt & Nichol

https://www.moffattnichol.com/



- Ranked No. 1 for marine facilities and ports
- Family-owned since 1945, transitioning to employeeowned, ~ 1,000 employees



 MARAD grant program experience since 2017, PIDP since 2019

Margaret Schwertner, Senior Environmental Scientist (22 years experience, 17 years with M&N)



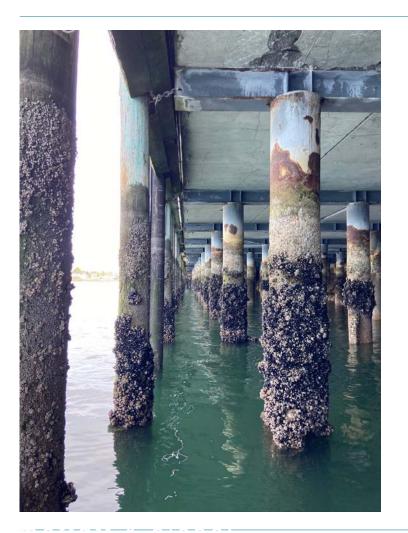
- Port Infrastructure Development Program (PIDP)
 - Started in 2019 for projects that "improve safety, efficiency, or reliability of the movement of goods into, out of, around, or within a port." Commercial fishing included.
 - 25% reserved for "small projects at small ports"



U.S. Department of Transportation Maritime Administration (MARAD)

- Established to "foster, promote and develop the maritime industry..."
- ~800 employees, most in Washington DC; gateway offices (Seattle)
- For PIDP, we interact with regional contacts, grant managers, engineers, environmental compliance, counsel
- Kris Gilson, Director, Office of Environmental Compliance
 - 6 staff supporting environmental compliance
 - kristine.gilson@dot.gov

MARAD



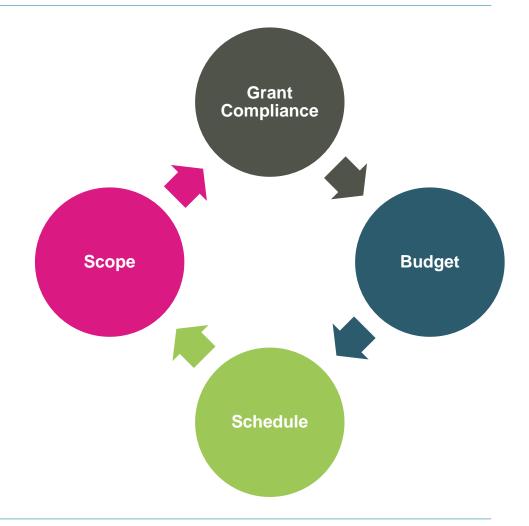
- Hot Tip #1: MARAD does not want to fund temporary infrastructure
 - MARAD staff easy to work with, very responsive
 - MARAD wants to get you your awarded funds
 - Early calls/site visits to discuss the project description

Topics to Cover, with Hot Tips

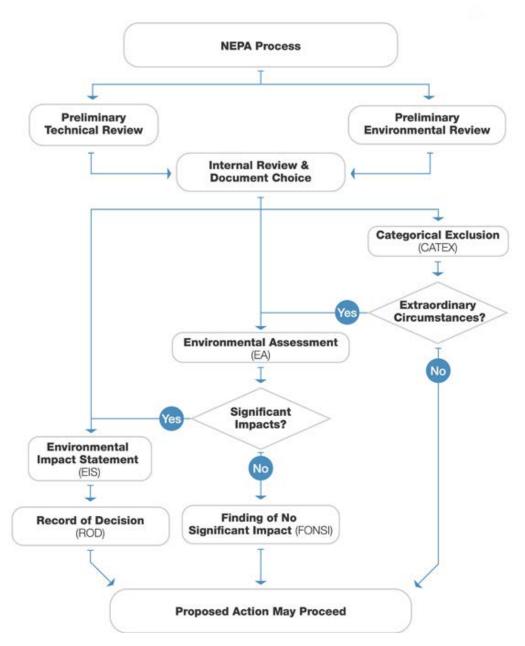
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Prior to Release of Funds Grant Agreement

- Create early strategy to:
 - Execute grant agreement quickly
 - Maintain grant compliance
 - Obtain pre-award approval (i.e., early fieldwork)
- Hot Tip #2: Grant compliance can take time, plan accordingly
 - Scope, schedule, budget considerations
 - May need to front costs until reimbursement allowed



- National Environmental Policy Act (NEPA)
 - Required for actions with federal nexus, includes federal funds
 - Is a process, not a permit
 - Provides environmental consideration
 for decisions
 - Allows for public input
 - Can be adopted, combined with SEPA, SEPA can support NEPA
 - NEPA guidelines vary



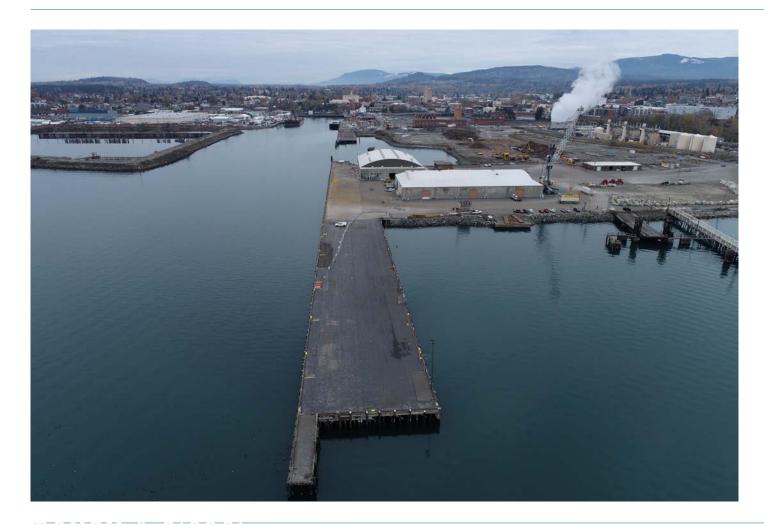
Categorical Exclusion (CE), 2-3 mo.

• Actions that individually or cumulatively have no significant effect on the human environment

Environmental Assessment (EA), 6-12 mo.

- Actions for which significance of impacts are uncertain and require further review
- Environmental Impact Statement (EIS), 12-24 mo.
 - Actions that have been determined to have significant environmental impact

Hot Tip #3: MARAD
 requires a NEPA EA if
 the project touches
 water



 Hot Tip #4: Do not piecemeal, do not unnecessarily federalize

- Hot Tip #5: NHPA Section 106 and ESA Section 7 must be completed before MARAD will review NEPA document
- Section 106 Outreach
 - Use <u>https://egis.hud.gov/TDAT/</u>





National Historic Preservation Act (NHPA) Endangered Species Act (ESA)

Moffatt & Nichol



 Hot Tip #6: MARAD cannot use SSNP consultations for ESA Section 7

Hot Tip #7: NMFS and USFWS will not reinitiate completed ESA Section 7 consultation

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Post-Release of Funds Bidding, Federal Procurement

- Hot Tip #8: NEPA must be completed before bidding, procurement, construction
- Hot Tip #9: Grant agreement must be signed before construction Notice To Proceed (NTP)
- Hot Tip #10: BA/BA Act exemptions can take months, see Hot Tip #3
- Reporting Tips? Stay Tuned!

PIDP Hot Tip Summary

- Hot Tip #1: MARAD does not want to fund temporary infrastructure
- Hot Tip #2: Grant compliance can take time, plan accordingly
- Hot Tip #3: MARAD requires a NEPA EA if the project touches water
- Hot Tip #4: Do not piecemeal, do not unnecessarily federalize
- Hot Tip #5: Section 106 and Section 7 completed prior to MARAD NEPA review
- Hot Tip #6: MARAD cannot use SSNP consultations for Section 7
- Hot Tip #7: NMFS and USFWS will not reinitiate completed Section 7 consultation
- Hot Tip #8: NEPA must be completed before bidding, procurement, construction
- Hot Tip #9: Grant agreement must be signed before construction NTP
- Hot Tip #10: BA/BA exemptions can take months, see Hot Tip #3

Questions and Discussion?

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