

Washington Public Ports
Association

Stevenson, WA

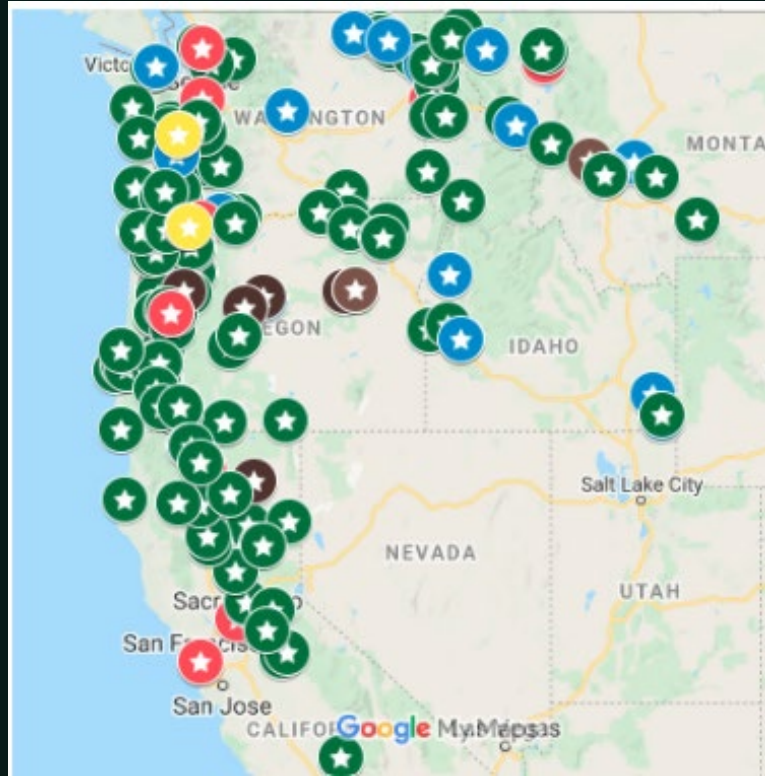
May 19, 2026



HEATH HEIKKILA

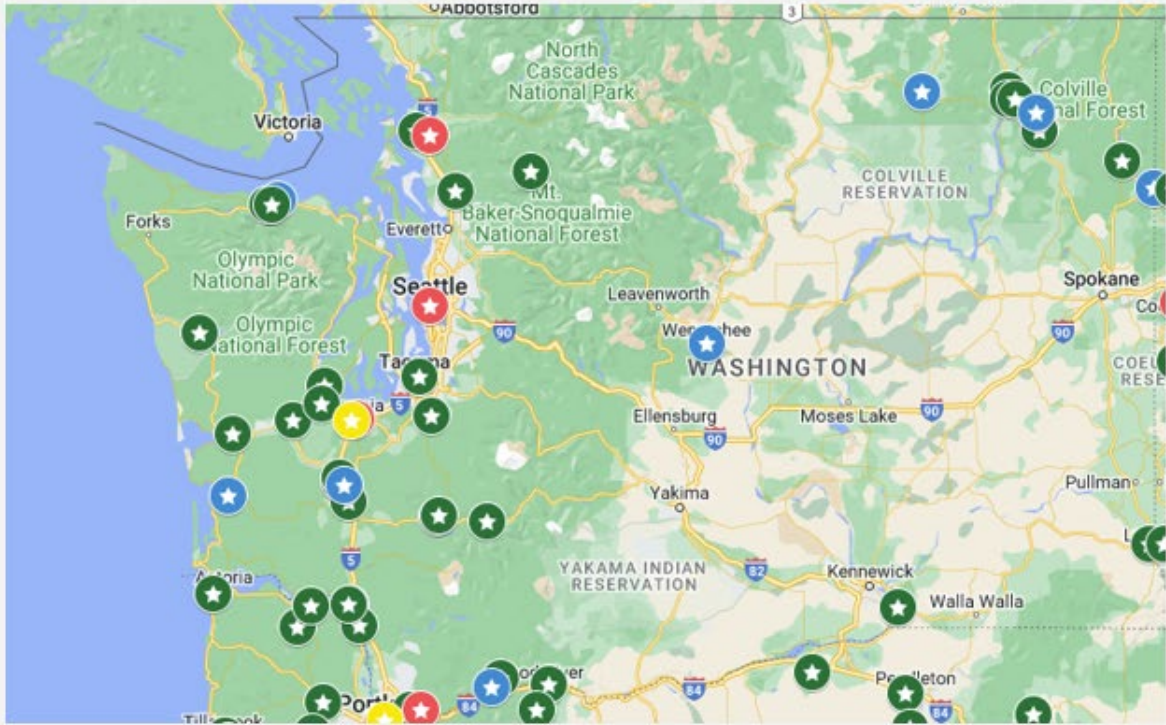
AMERICAN FOREST
RESOURCE COUNCIL





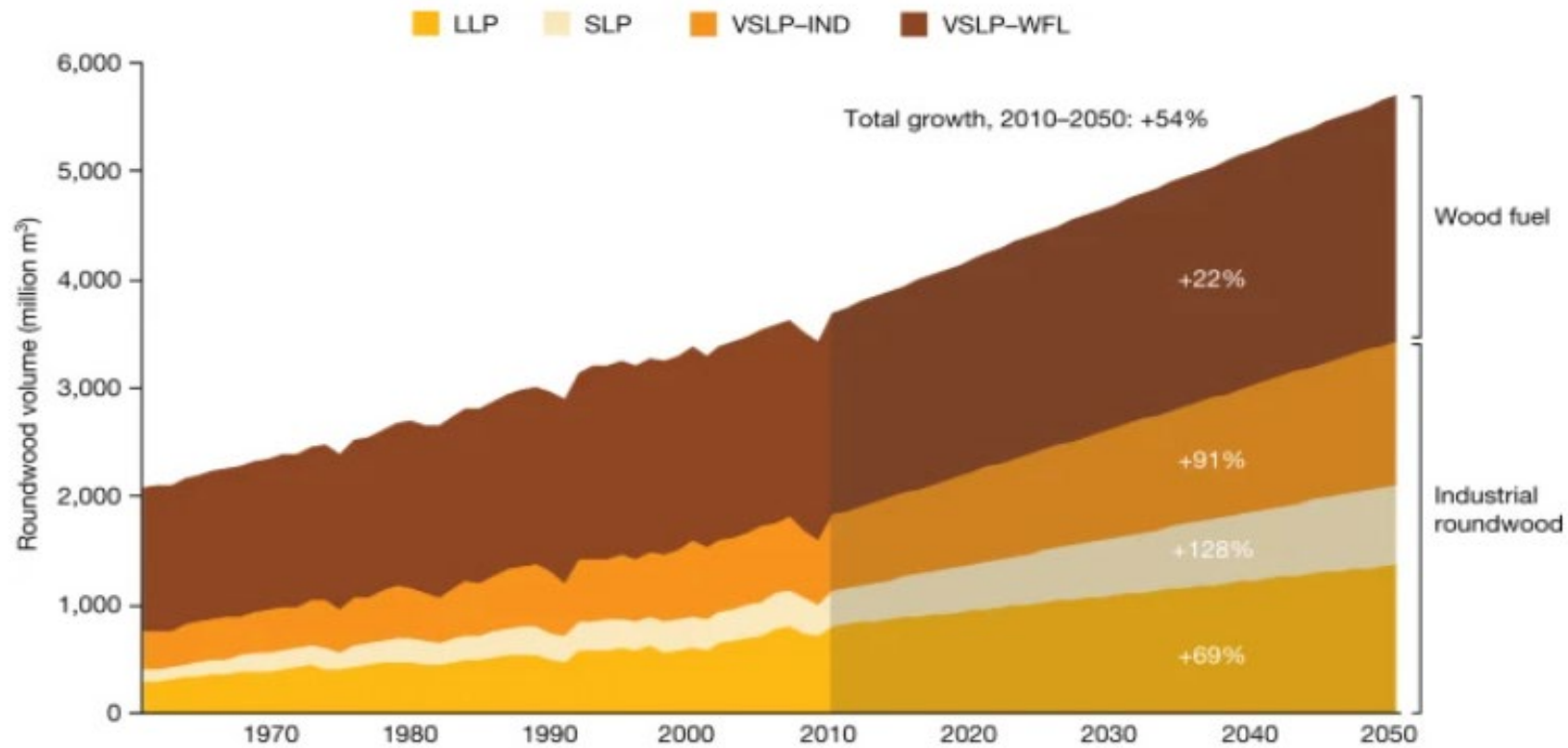
- WHO: AFRC, Trade Association representing forest sector in the West
- WHERE: MT, ID, WA, OR, CA, and NV
- WHAT: Advocate for sustainable forest management on public lands in the West
- HOW: Legal, Policy, Monitoring, Communications, Grassroots/Advocacy programs





Think Globally, Act Locally

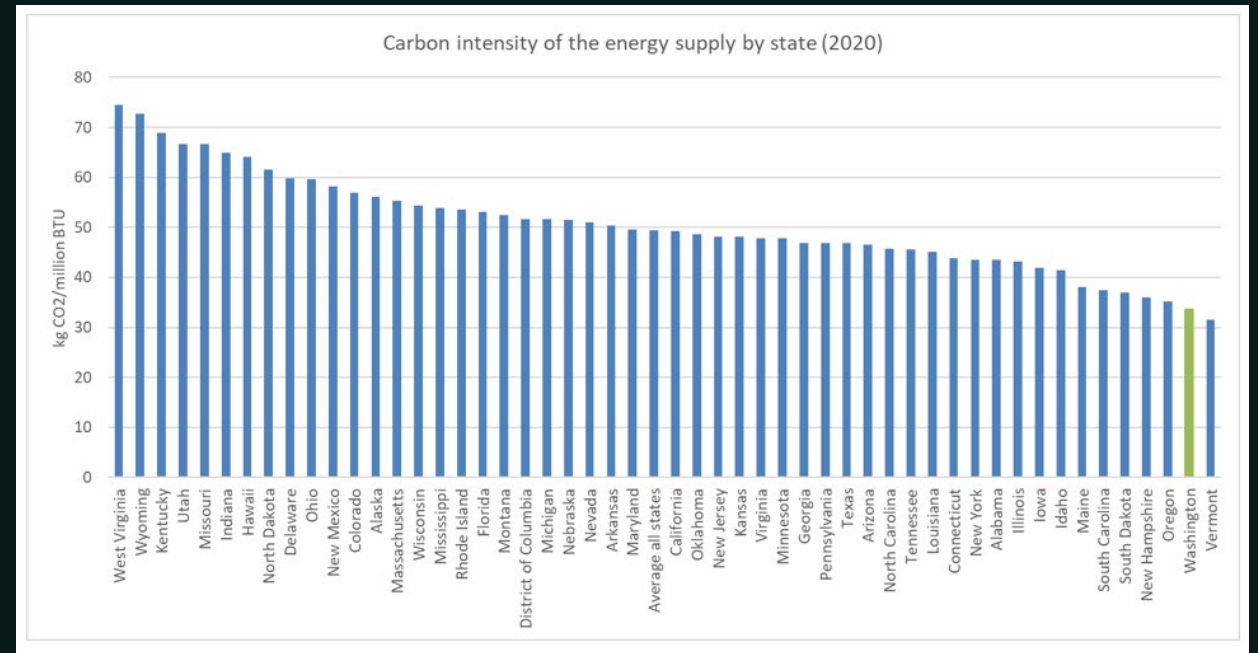
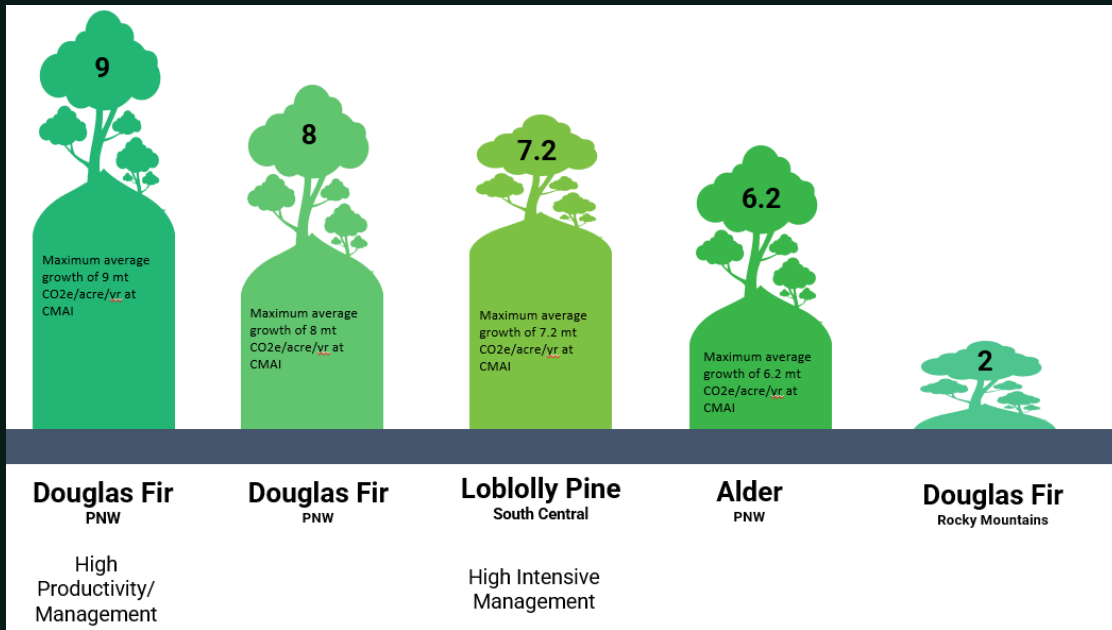
Fig. 1: Historical and projected increases in global wood product production (million m³) between 1961 and 2050.



Think Globally, Act Locally

Washington State:

Ideal For Growing Forests and Producing Wood Products w/ Strong Environmental Protections



Think Globally, Act Locally



UN FAO State of Forests Report (2022): demand for natural resources will double by 2060 due to increases in population and affluence. Report co-author: *“It is clearer than ever before that the increased utilization of wood products is critical to reducing global greenhouse emissions.... Wood products over their life cycle are linked to lower levels of greenhouse gas emissions than products derived from materials that aren’t renewable.”*

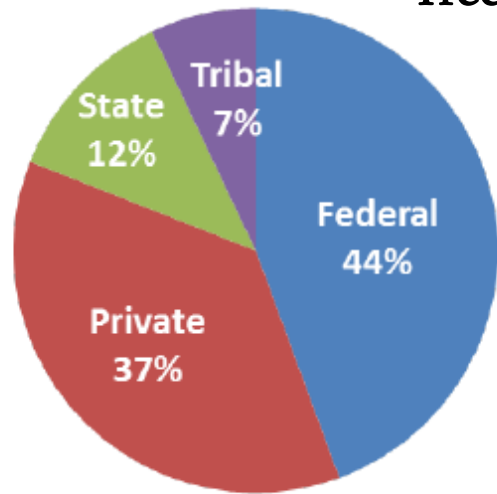
- ~ 40% of global energy consumption attributed to the construction sector.
- On average, the embodied energy of wood buildings is 20–60% lower than for concrete and steel buildings.
- 8% of global emissions come from concrete.



WA Forest Ownership, Harvests

Working Forests and Timber Harvest

22 Million
Acres = 9
Billion
Trees!!



Forestland ownership

Forestland ownership:

2/3rds state/federal/tribes

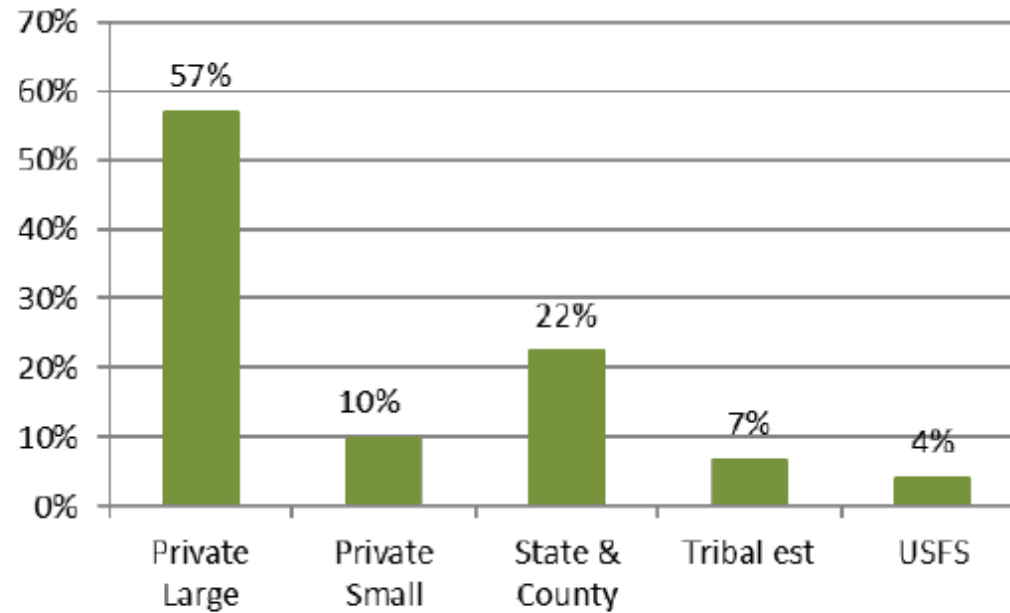
1/3rd private (small & large)

Timber Harvest:

1/3rd state/federal/tribes

2/3rd private (small & large)

2024 (est) Statewide Timber Harvest by Ownership

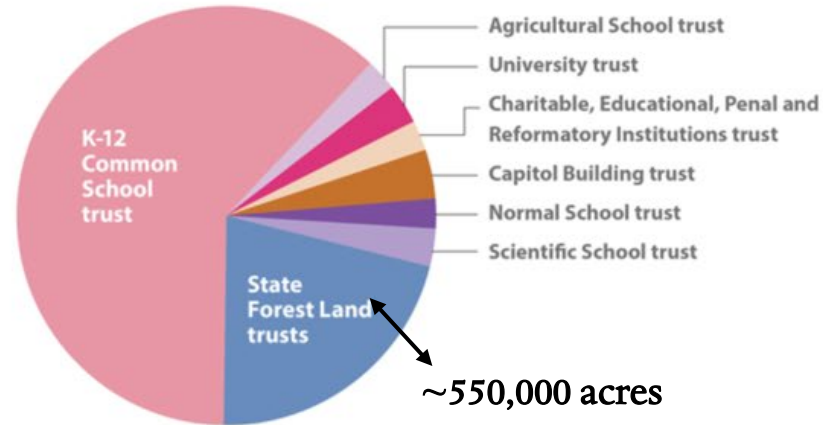


Source: Washington Department of Natural Resources and Department of Revenue

DNR State Trust Lands



Major Trusts Managed by DNR, by Acreage



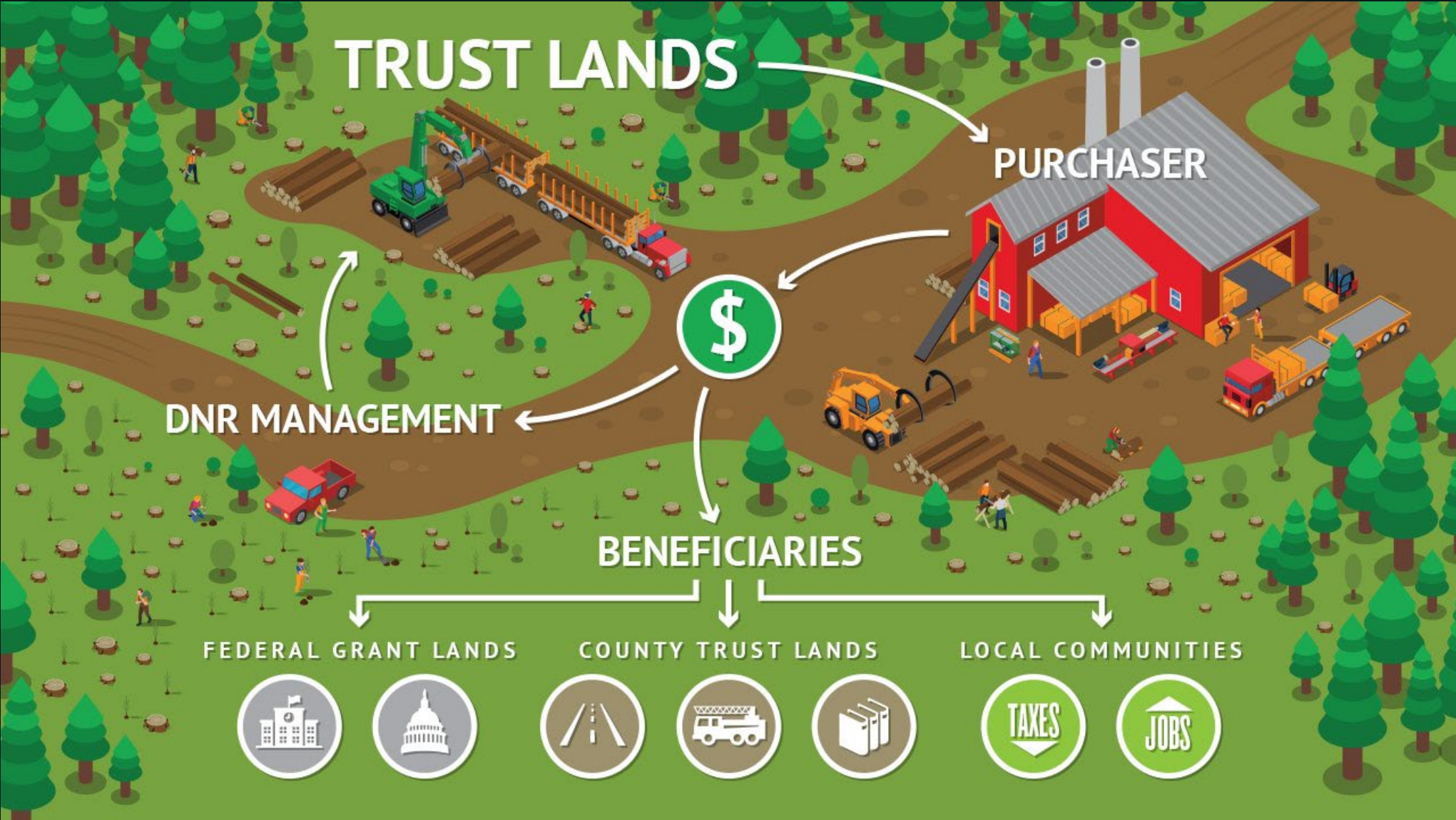
Trust Land Endowment (by Asset Class)

ASSET CLASS	APPROXIMATE ACREAGE	GROSS REVENUE*
Forest	2,195,000	\$228,885,000
Agriculture	191,000	\$9,096,000
Grazing	436,000	Included in Agriculture
Commercial (Leased)	11,000	\$16,383,000
Non Income	42,000	0
TOTAL	2,875,000	\$254,366,000

DNR's Trust Mandate

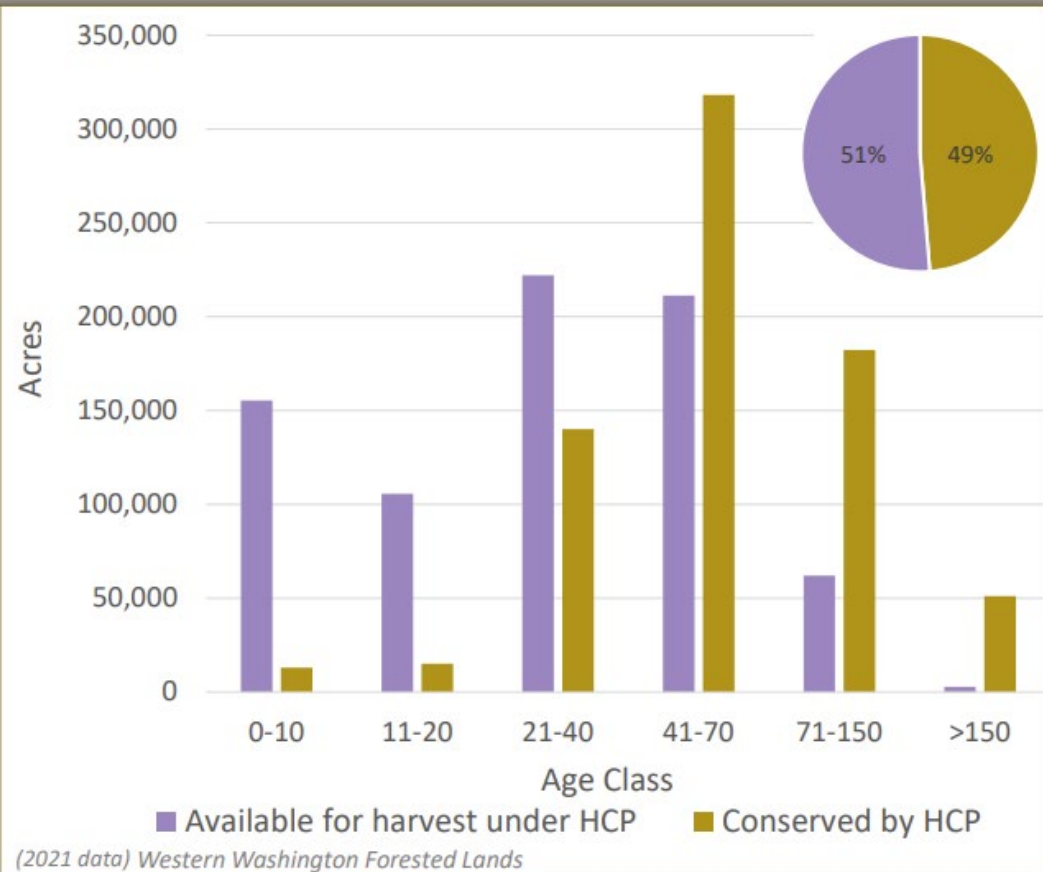
- Based in state and federal law, including 1889 Enabling Act.
- Real, enforceable trust mandate
- Maintain corpus of the trust
- Manage lands with an undivided loyalty to the defined beneficiaries, which benefits public
- Current and future generations

DNR State Trust Lands



DNR State Trust Lands

Acres Available for Harvest and Conserved under the HCP Strategies



Stringent Forest Practices

- 1994 State Lands HCP
- Riparian Restoration Strategy
- All old growth stands protected
- WA Forest Practices ++
- Marbled Murrelet LTCS
- Ecological Forestry
- SFI / FSC Certification

DNR State Trust Lands

Age Groups Summary	Acres	Percentage of Age Group
Pre-1900 in Conserved	67,500	93%
Pre-1900 in Managed	5,100	7%
TOTAL Pre-1900 Landbase	72,600	100%
1900-1944 in Conserved	100,400	72%
1900-1944 in Managed	39,500	28%
TOTAL 1900-1944 Landbase	139,900	100%
All Pre-1945 Conserved	167,800	79%
All Pre-1945 Managed	44,600	21%
TOTAL All Pre-1945 Landbase	212,500	100%
Younger Forest in Conserved	585,000	43%
Younger Forest in Managed	780,600	57%
TOTAL Younger Forest in Landbase	1,365,600	100%
TOTAL CONSERVED ACRES	752,900	48%
TOTAL MANAGED ACRES	825,200	52%
Grand total acres	1,578,100	100%

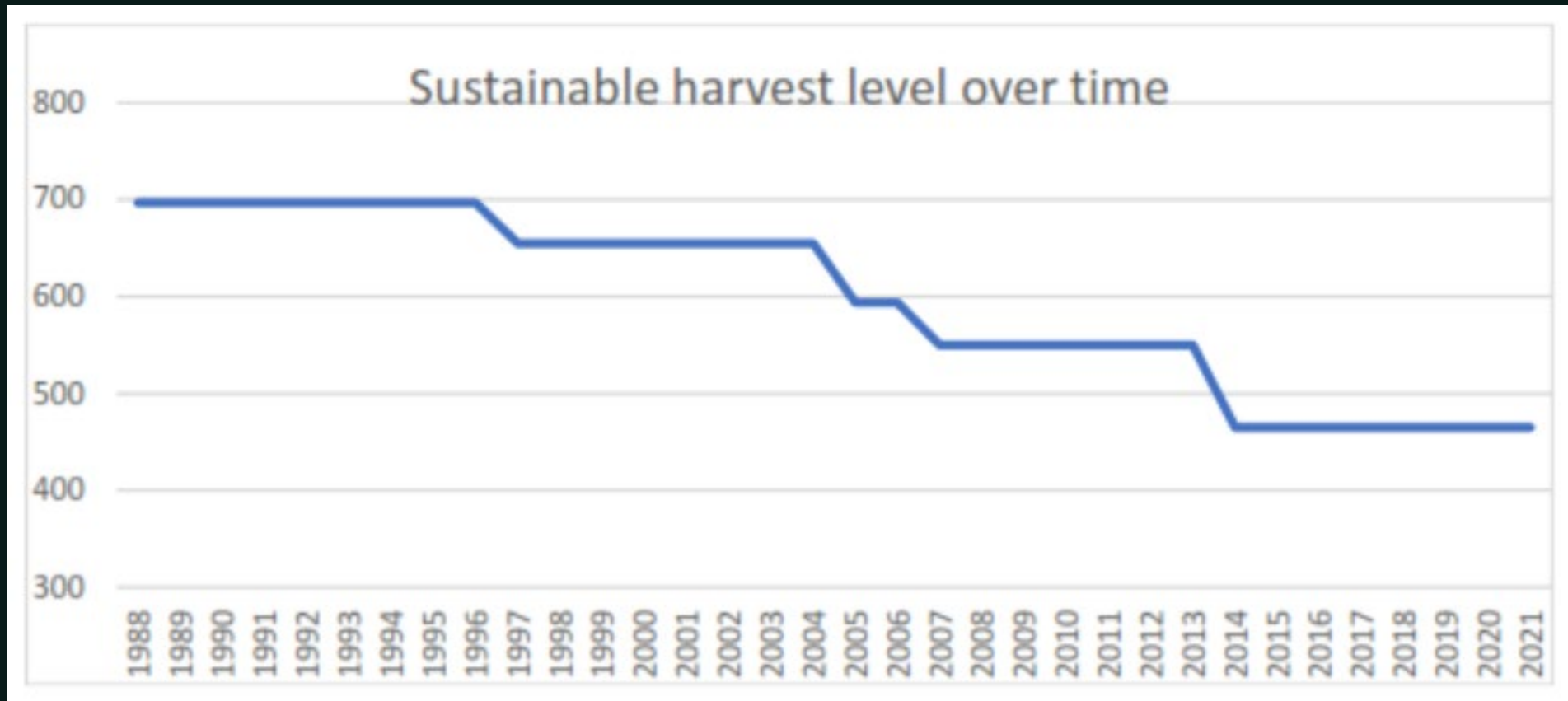


93% of Pre-1900 acres are conserved

79% of all Pre-1945 acres are conserved

*Values were rounded to the nearest hundredth acre and may not sum to totals due to rounding

DNR Timber Sale Program – Westside



DNR Timber Sale Program – “Legacy Forests”

Lands commissioner’s go-it-alone decision shortchanges schools, public *The Seattle Times*

Washington lands commissioner puts 77,000 acres off-limits to timber harvests

WA public lands agency confronts operating cash crunch, as logging revenue lags

A key account is expected to have a deficit by June. Lands Commissioner Dave Upthegrove argues his decision to set aside some older forests is not to blame.

Rural Washington schools struggle with drop in logging dollars

Some blame the Department of Natural Resources. The agency is pushing back, saying many factors are in play.

DNR Timber Sale Program – “Legacy Forests”

77,000 ACRE COMMISSIONER ORDER – COMMUNITY IMPACT CALCULATOR



WASHINGTON
COMMUNITIES
AND SCHOOLS
NETWORK

Results – All Counties: All Tax Code Areas

10,156 parcels

TOTAL ACRES

36,433.0

across 10,156 parcels

TAX CODE AREAS

176

TCAs in selection

GROSS ESTIMATED VALUE

\$910.8M

at \$25,000 per acre

ESTIMATED REVENUE

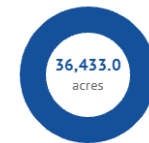
\$683.1M

based on trust multipliers

ACRES BY TRUST

State Forest Transfer **36,433.0**

SHARE BY TRUST



State Forest Transfer – 100.0%

Results – All Counties: All Tax Code Areas

22,886 parcels

TOTAL ACRES

79,876.0

across 22,886 parcels

TAX CODE AREAS

244

TCAs in selection

GROSS ESTIMATED VALUE

\$2.00B

at \$25,000 per acre

ESTIMATED REVENUE

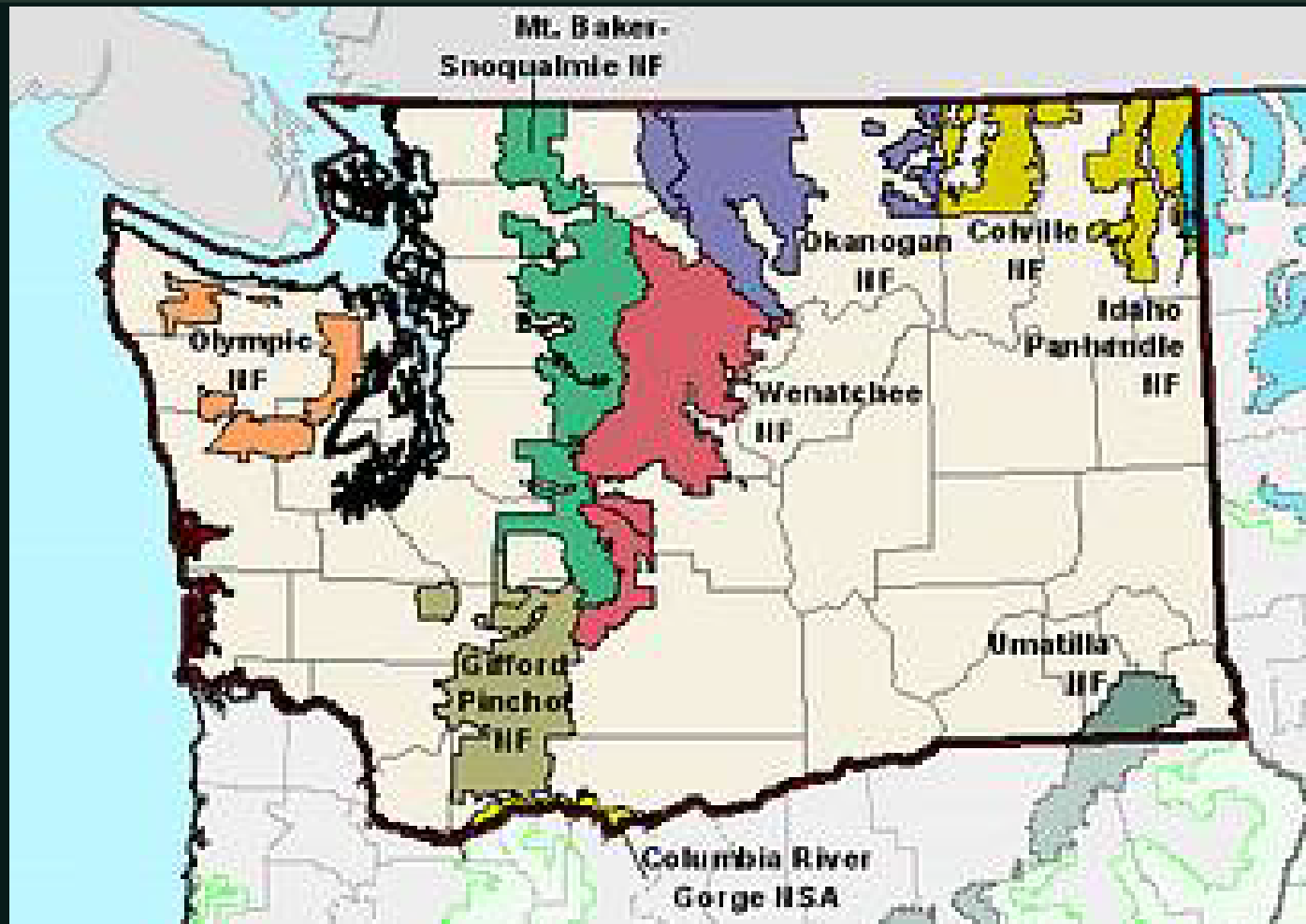
\$1.41B

based on trust multipliers

DNR Timber Sale Program – “Legacy Forests”

Revenue to Counties from Updated:	1/23/2026												
County	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	10-year Ave	2025 % of Ave	
Clallam	\$ 7,938,764	\$ 6,543,420	\$ 2,987,754	\$ 6,611,511	\$ 5,617,183	\$ 6,720,926	\$ 5,914,742	\$ 10,716,878	\$ 6,206,970	\$9,551,558	\$ 6,584,239	145%	
Clark	\$ 4,791,957	\$ 5,192,493	\$ 1,486,670	\$ 2,577,304	\$ 2,605,749	\$ 3,034,371	\$ 968,177	\$ 562,480	\$ 375,457	\$2,936,124	\$ 2,399,406	122%	
Cowlitz	\$ 1,358,909	\$ 1,358,770	\$ 1,417,984	\$ 68,780	\$ 1,706,749	\$ 853,227	\$ 31,299	\$ 142,049	\$ 33,917	\$ 36,166	\$ 774,632	5%	
Grays Harbor	\$ 2,838,170	\$ 1,881,541	\$ 1,151,469	\$ 1,608,663	\$ 2,503,031	\$ 1,572,029	\$ 3,183,908	\$ 1,806,521	\$ 4,561,563	\$1,143,961	\$ 2,345,211	49%	
Jefferson	\$ 1,603,428	\$ 1,085,544	\$ 2,573,648	\$ 1,632,243	\$ 3,495,847	\$ 497,654	\$ 1,116,217	\$ 4,432,494	\$ 950,542	\$ 421,387	\$ 1,931,957	22%	
King	\$ 2,397,790	\$ 905,021	\$ 1,245,122	\$ 4,708,952	\$ 1,613,241	\$ 5,319,119	\$ 2,637,644	\$ 2,156,994	\$ 1,645,796	\$ 184,137	\$ 2,514,409	7%	
Kitsap	\$ 824,969	\$ 1,130,540	\$ 556,973	\$ 1,566,788	\$ 444,966	\$ 566,322	\$ 81,028	\$ 91,487	\$ 81,987	\$ 80,513	\$ 593,896	14%	
Klickitat	\$ 26,797	\$ 25,551	\$ 10,947	\$ 518	\$ (891)	\$ 1,798,048	\$ 136,572	\$ 1,369,877	\$ 1,629,567	\$1,814,313	\$ 555,221	327%	
Lewis	\$ 5,416,025	\$ 5,411,157	\$ 7,666,065	\$ 12,440,080	\$12,926,965	\$ 6,015,428	\$ 4,370,808	\$ 6,864,668	\$ 5,214,774	\$8,523,890	\$ 7,369,552	116%	
Mason	\$ 3,621,960	\$ 2,810,189	\$ 6,970,807	\$ 4,512,364	\$ 2,476,195	\$ 6,375,460	\$ 2,986,765	\$ 1,153,030	\$ 2,239,895	\$3,057,846	\$ 3,682,963	83%	
Pacific	\$ 2,653,344	\$ 1,387,737	\$ 3,505,380	\$ 4,651,968	\$ 1,511,182	\$ 3,329,215	\$ 755,620	\$ 986,818	\$ 1,563,152	\$ 892,985	\$ 2,260,491	40%	
Pierce	\$ 335,489	\$ 437,463	\$ 1,307,281	\$ 767,430	\$ -	\$ 155,841	\$ 3,061,926	\$ 2,823,046	\$ 25,052	\$ 522,848	\$ 990,392	53%	
Skagit	\$ 8,592,232	\$14,533,379	\$15,534,103	\$ 11,695,390	\$ 8,582,680	\$ 8,974,733	\$ 3,361,442	\$ 4,873,328	\$ 4,656,034	\$2,861,866	\$ 8,978,147	32%	
Skamania	\$ 2,131,536	\$ 1,566,271	\$ 2,930,483	\$ 4,148,517	\$ 1,215,912	\$ 2,035,788	\$ 2,047,883	\$ 2,346,239	\$ 4,997,444	\$1,234,094	\$ 2,602,230	47%	
Snohomish	\$ 5,652,325	\$ 7,678,567	\$ 6,178,109	\$ 7,627,248	\$ 8,056,729	\$ 8,167,623	\$ 4,721,279	\$ 2,904,627	\$ 4,477,512	\$2,753,501	\$ 6,162,669	45%	
Stevens	\$ 94,918	\$ 90,768	\$ 110,709	\$ 96,010	\$ 103,852	\$ 106,815	\$ 134,146	\$ 138,931	\$ 152,524	\$ 142,084	\$ 114,297	124%	
Thurston	\$ 8,747,144	\$ 2,947,101	\$ 3,065,897	\$ 5,787,365	\$ 9,220,953	\$ 8,112,840	\$ 6,398,974	\$ 5,246,605	\$ 2,305,353	\$ 830,335	\$ 5,759,137	14%	
Wahkiakum	\$ 2,026,441	\$ 1,443,199	\$ 3,146,937	\$ 2,583,841	\$ 1,374,372	\$ 2,746,665	\$ 1,748,387	\$ 1,700,044	\$ 2,048,255	\$1,568,227	\$ 2,090,905	75%	
Whatcom	\$ 2,061,161	\$ 1,481,660	\$ 3,077,070	\$ 4,279,585	\$ 3,872,826	\$ 1,773,092	\$ 1,289,689	\$ 362,229	\$ 412,080	\$ 236,801	\$ 2,067,710	11%	
Totals	\$ 56,853,794	\$60,466,140	\$58,048,870	\$ 63,113,359	\$57,910,371	\$ 68,155,196	\$ 44,946,506	\$ 50,678,345	\$ 43,577,874	\$38,792,636	\$ 55,972,273	69%	

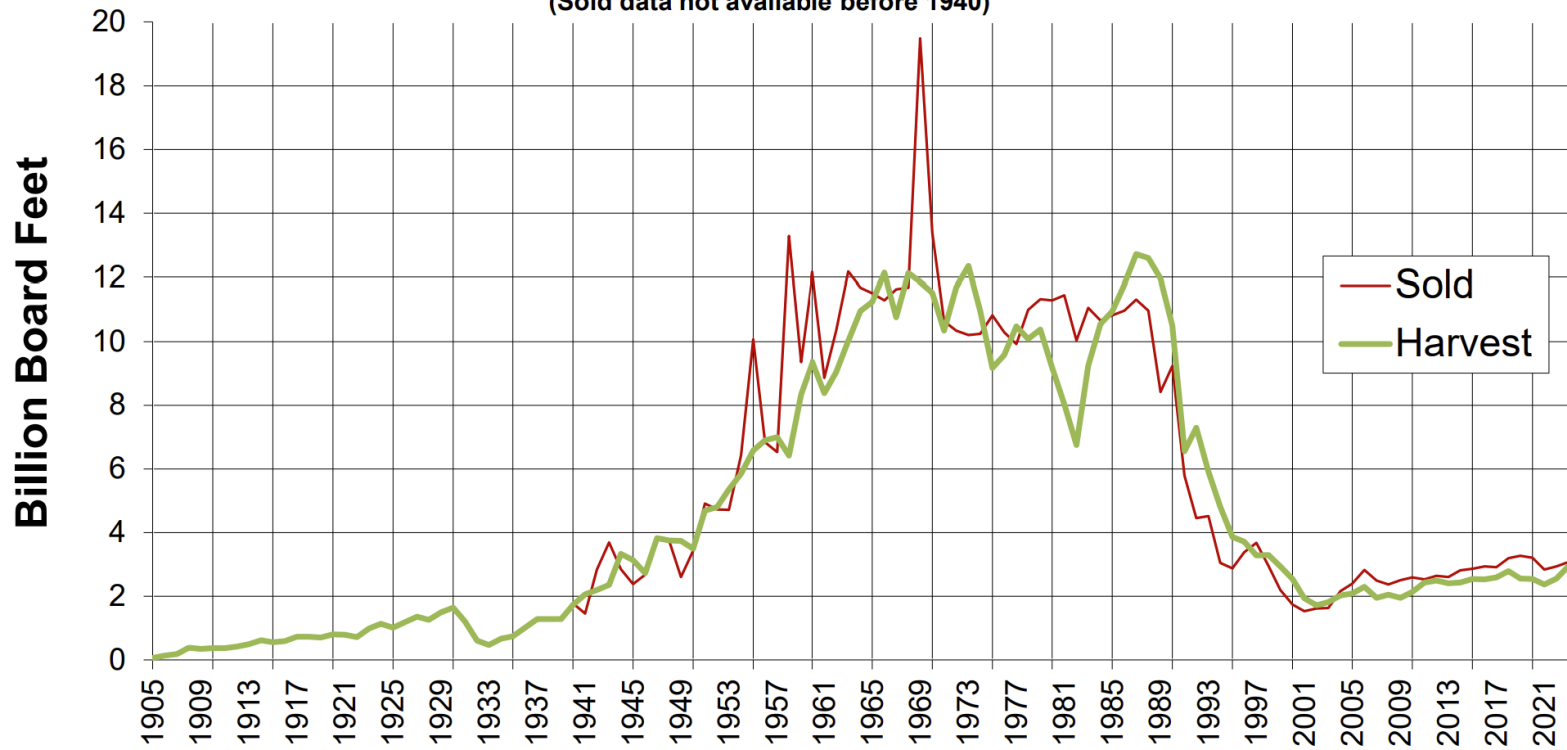
Forest Service



Forest Service

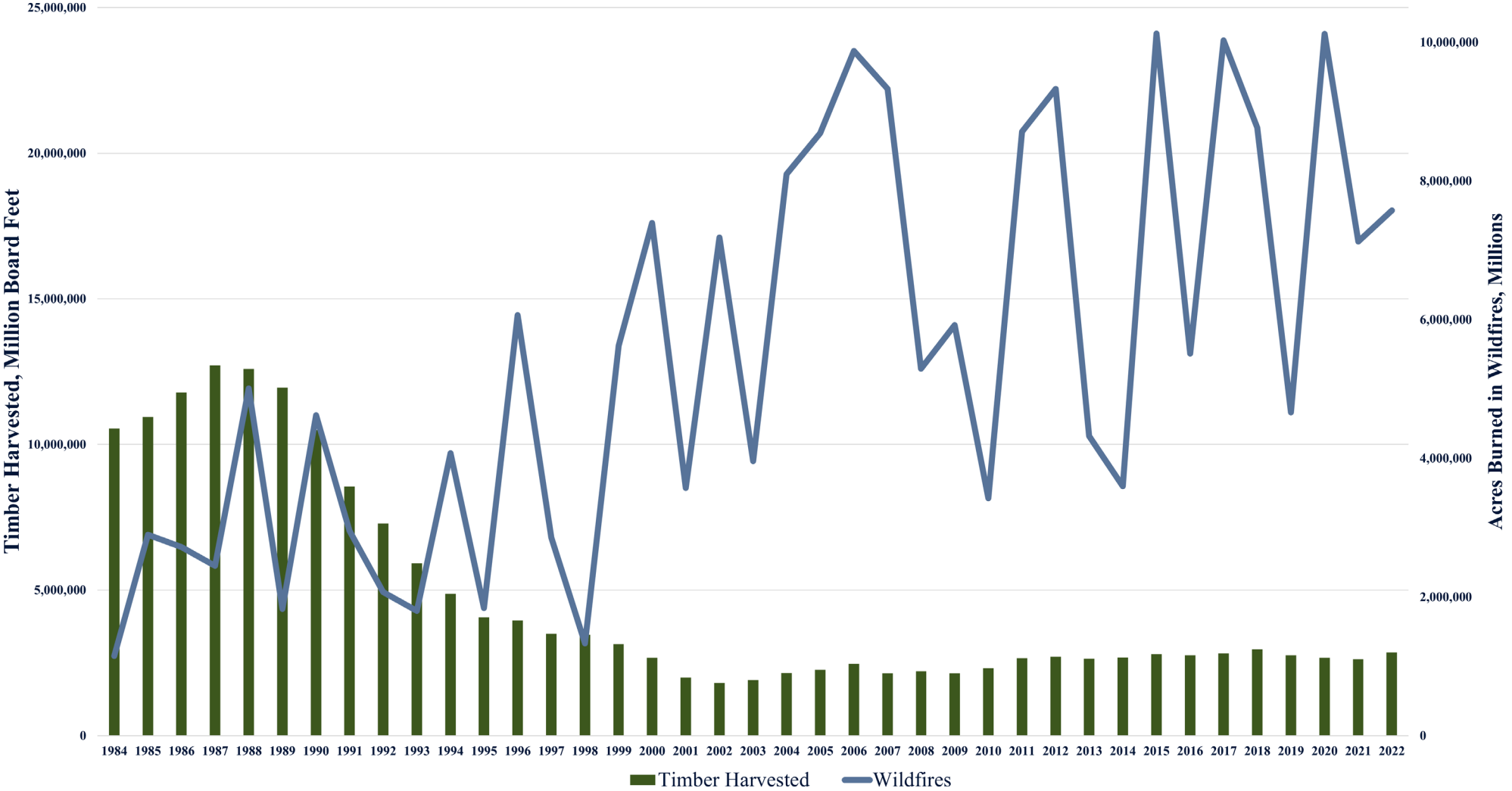
TIMBER SOLD AND HARVESTED 1905-2024

National Forest System
(Sold data not available before 1940)



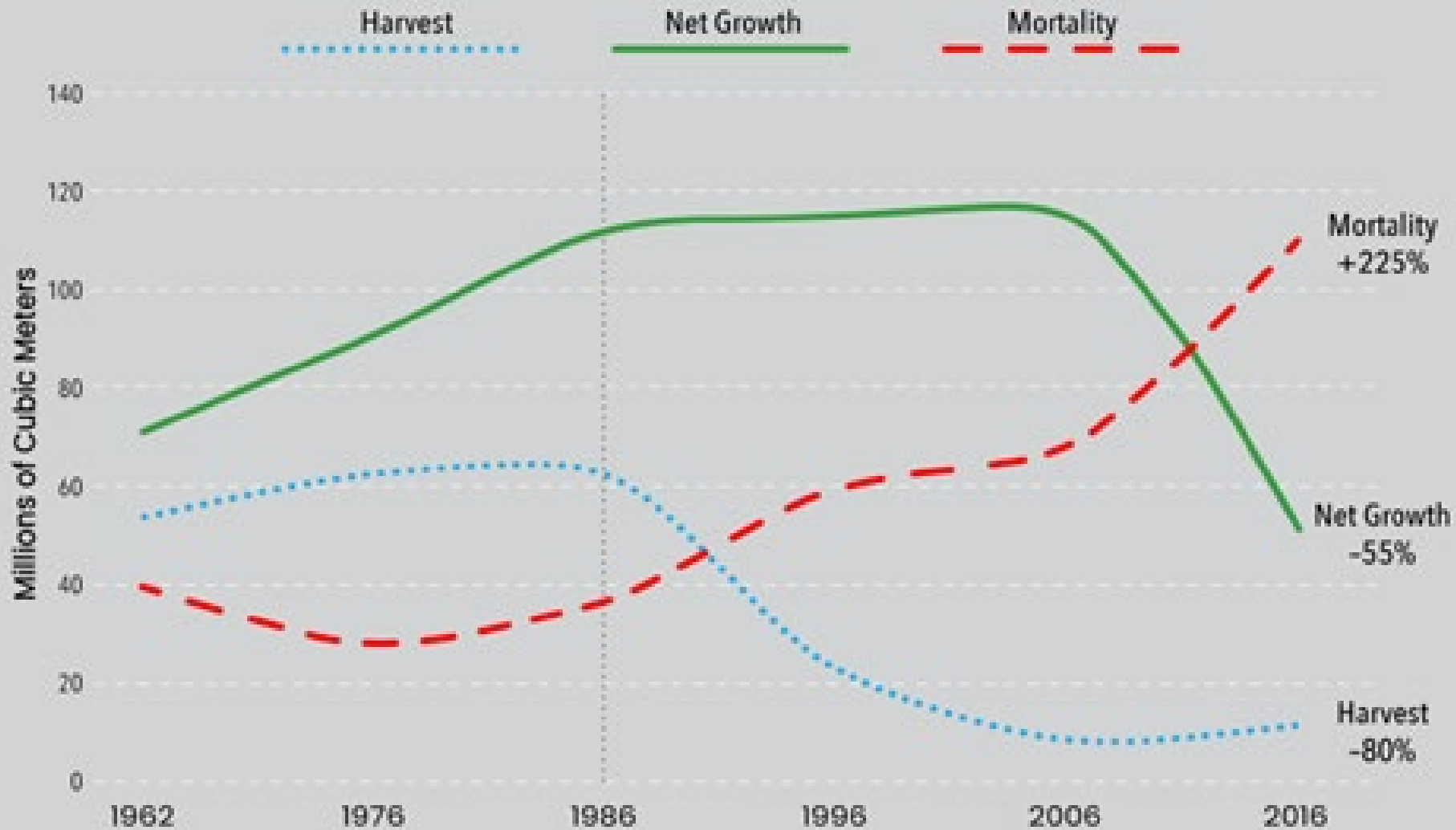
NATIONAL TRENDS

Timber Harvested vs. Burned on Federal Forests



Forest Service

Annual Harvest, Net Growth, And Mortality on National Forest Timberlands
1962-2016

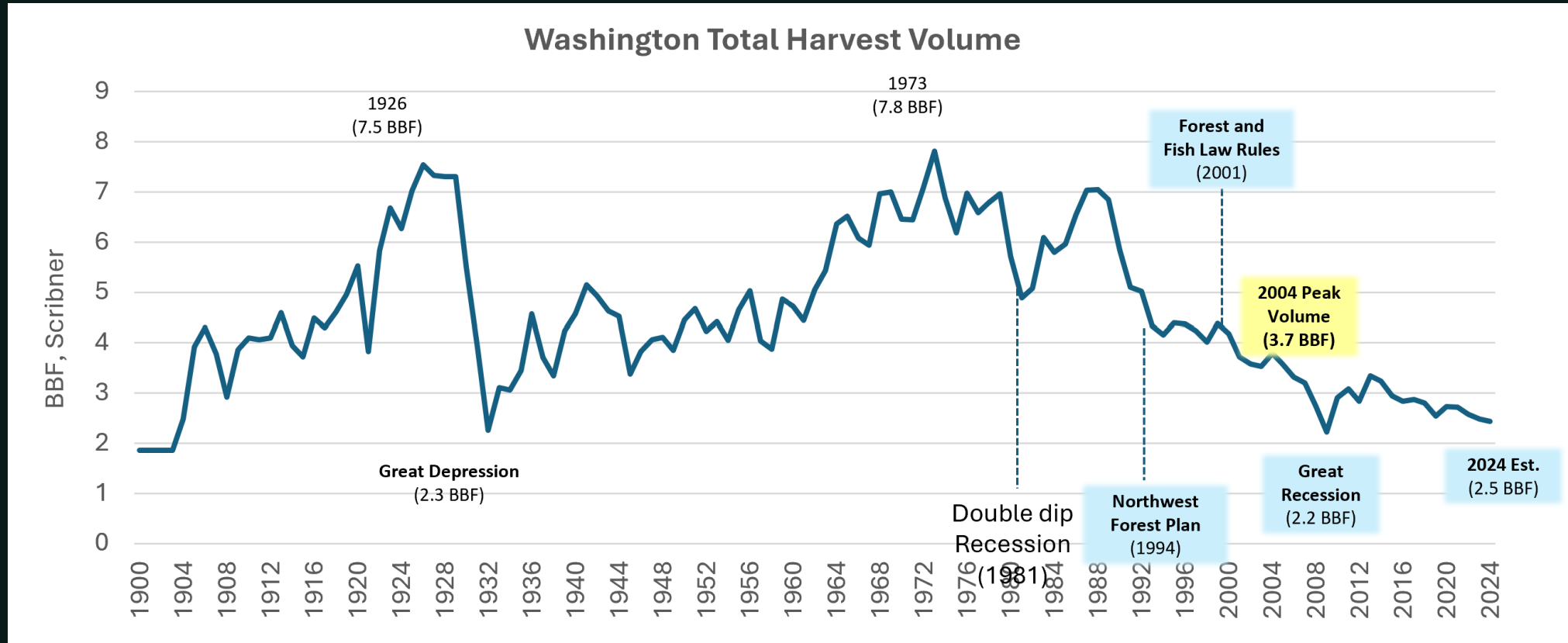


Context – Region Six Treatments:

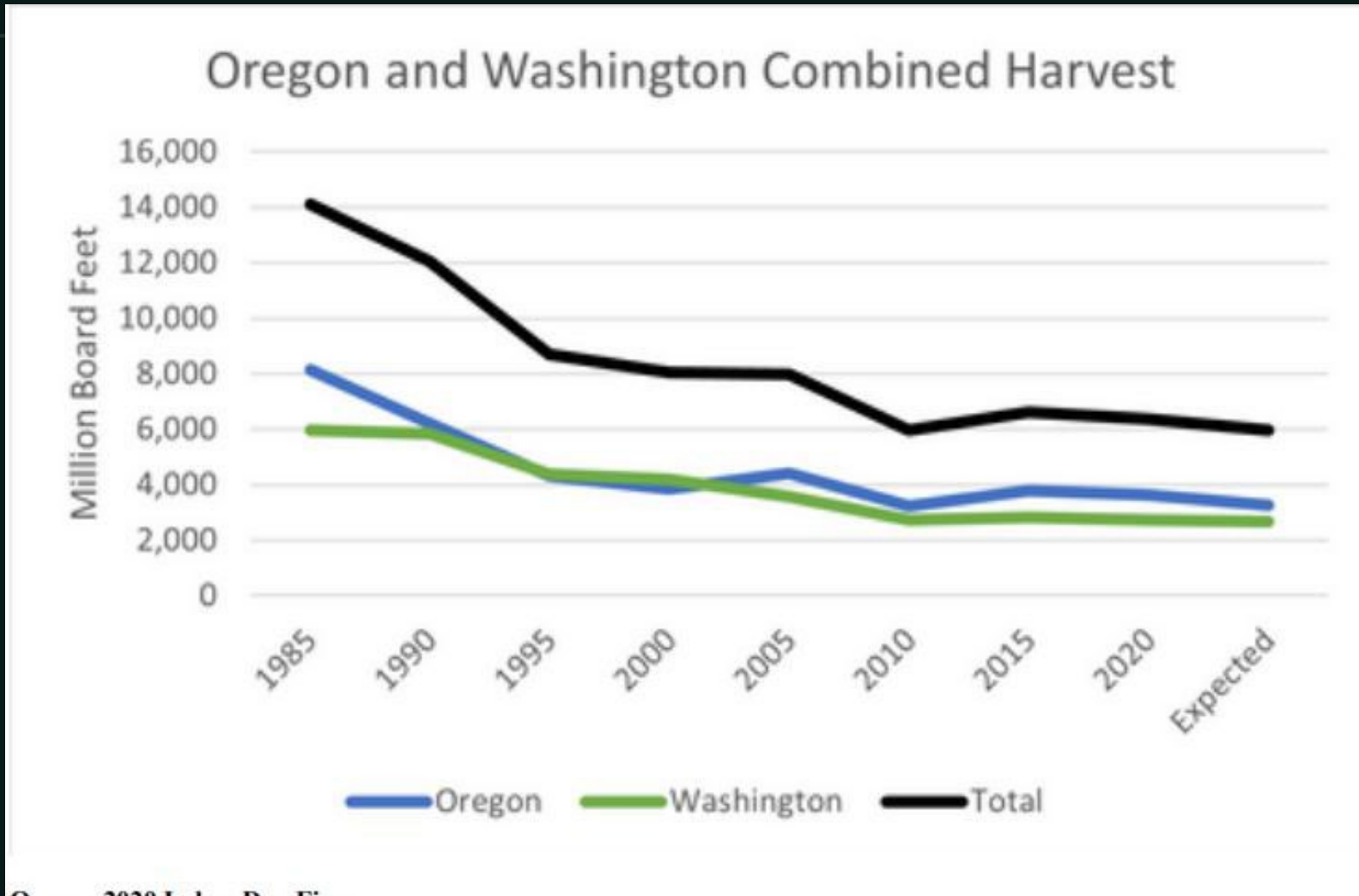
Region Six – Oregon and Washington:

- 25 million acres of national forest, ~5 million acres of Wilderness
- ~5 million acres identified at risk and in need of treatment
- ~120,000 acres of prescribed fire treatments (2024)
- ~280,000 acres mechanically “treated” (2024) – problems with double counting
- ~35,000 acres of commercial mechanical treatments- .1% of total, .7% of need

Context -- here's where WA is going:



Context -- here's where the PNW is going:



Oregon 2020 Letter Report